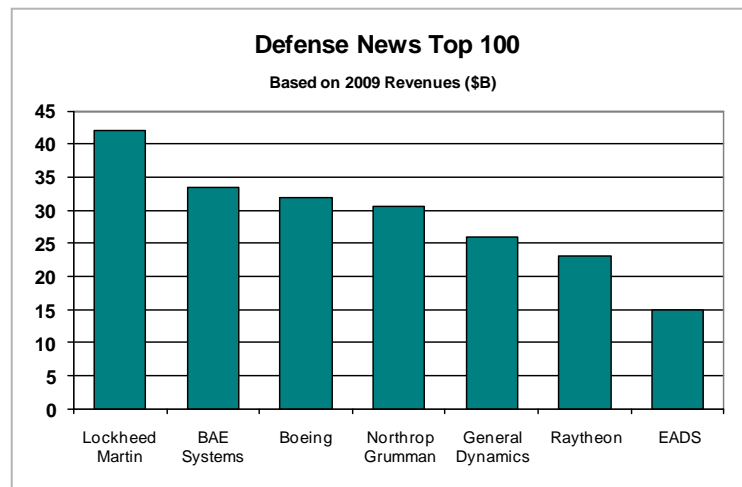


BAE Systems, Inc. Fact Sheet

BAE Systems is a global defense and security company with approximately 100,000 employees worldwide. The Company delivers a full range of products and services for air, land and naval forces, as well as advanced electronics, security, information technology solutions and customer support and services. In 2010, BAE Systems reported sales of £22.4B (US \$34.6B).

Key Facts:

- *Defense News*: 2nd largest defense company in the world (based on 2009 revenues)
- BAE Systems operates from 5 home markets: Australia, India, Saudi Arabia, the United Kingdom and the United States
- Currently manage locations in more than 30 countries around the world
- Serving customers across more than 100 countries



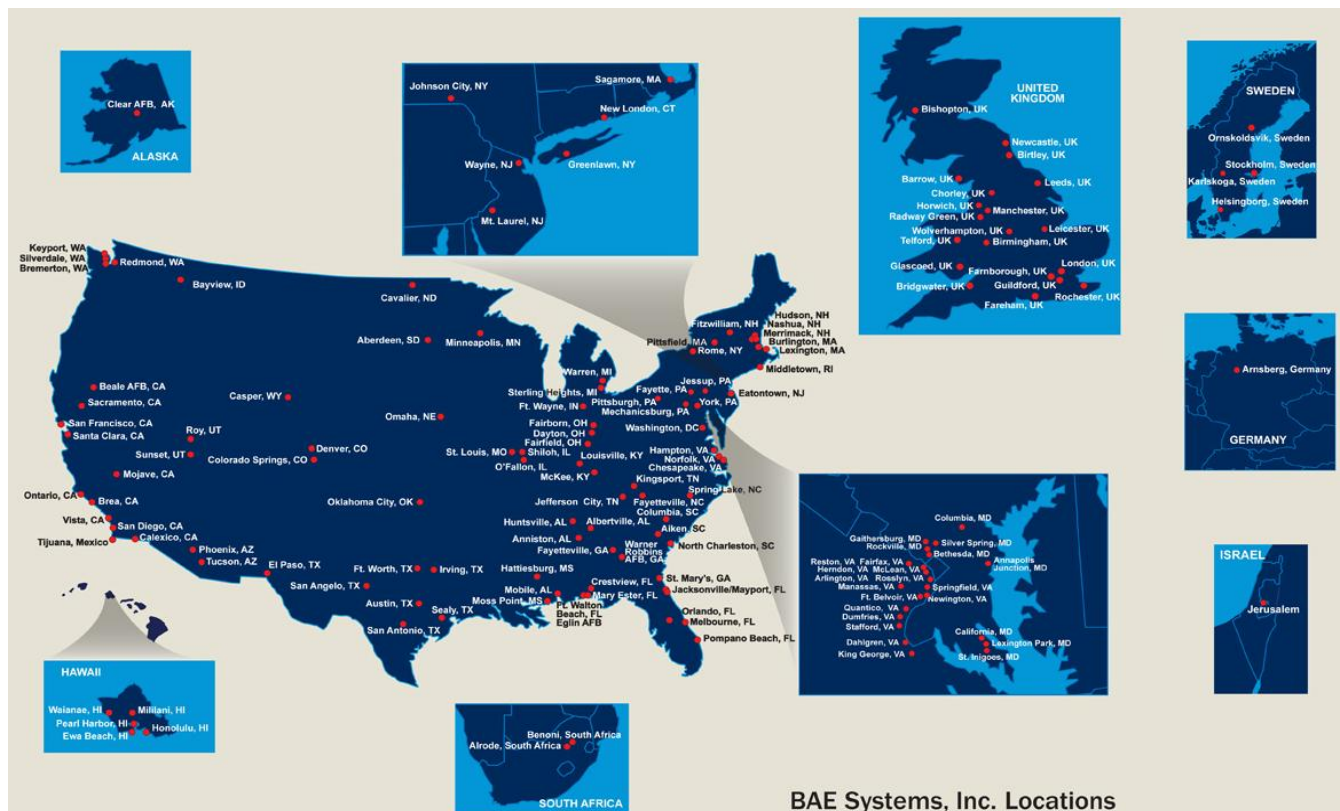
About BAE Systems, Inc.

BAE Systems continues to build successfully on its position as one of the largest, and most geographically diverse, defense and security companies. In the United States, BAE Systems, Inc. is headquartered in Arlington, Va., and led by Linda Hudson, President and CEO. The business delivers a full range of products and services for air, land and naval forces, as well as advanced electronics, security, information technology solutions and support services.

BAE Systems, Inc. ranks among the top 10 defense contractors and continues to pursue growth opportunities in three market segments: electronic systems, platforms and services. Across these segments, the company enjoys long-term demand, strong customer relationships, as well as key intellectual property – all of which position the business to deliver solid performance. BAE Systems has a proud history of leveraging its global capabilities to deliver the very best products and services for men and women in uniform and those who protect and defend the security of our nations.

Key Facts:

- Employs approximately 46,200 (39,200 in the U.S.) with major operations in 38 states, the UK,
- Sweden, Israel, Germany, Mexico and South Africa
- Recorded 2010 sales of £11.6B (\$17.9B)
- BAE Systems, Inc. is incorporated in Delaware and operates under a Special Security Agreement
- Holds more than 2,100 U.S. and foreign patents across technology domains
- Comprises five U.S.-headquartered business sectors:
 - Electronic Solutions
 - Intelligence & Security
 - Land & Armaments
 - Platform Solutions
 - Support Solutions



Electronic Solutions – Electronic Solutions is a leading provider of defense electronic systems that maximize the effectiveness and safety of fighting forces with a wide variety of cost-competitive, technology-centered solutions. This sector is headquartered in Nashua, N.H., and employs approximately 8,600 employees led by Tom Arseneault, President. Core capabilities include:

- Aircraft survivability systems, including integrated threat warning, electronic countermeasure, signal
- detection and exploitation, and command and control disruption systems
- Day/night surveillance and targeting for soldiers and vehicles, and precision guidance weapon systems
- SIGINT for detection, exploitation, manipulation and targeting of signals for airborne, maritime and ground
- Platforms

Intelligence & Security – Intelligence & Security provides a full spectrum of intelligence and operational monitoring, analysis, counsel, and tools to give the intelligence community and policymakers timely and accurate information needed to predict, prevent, and protect against physical and cybersecurity threats. This sector is headquartered in Arlington, Va., and employs approximately 6,300 led by John Gannon, President. Core capabilities include:

- Operational cyber solutions for warfighters and the US intelligence community
- Expertise in identity management and biometrics
- Command, Control, Communications, Computers, Intelligence, Surveillance and Reconnaissance (C4ISR) systems, with emphasis on information dominance and mission management

Land & Armaments – Land & Armaments designs, develops, produces, supports and upgrades armoured combat vehicles, tactical wheeled vehicles, naval guns, missile launchers, artillery systems, munitions and law enforcement products. This sector is headquartered in Arlington, Va., and employs approximately 15,600 employees led by Frank Pope, President. Core capabilities include:

- Global leadership in the design, production and service support of armored combat and tactical vehicles
- Breakthrough technologies, systems integration, flexible manufacturing and logistics support throughout the
- product lifecycle
- Advanced technologies that focus on enhancing survivability, lethality and mobility

Platform Solutions – Platform Solutions serves the aerospace, defense, and ground vehicle markets with capabilities and products that improve operational safety and enhance mission and duty-cycle effectiveness for military and commercial customers. This sector is headquartered in Johnson City, N.Y., and employs approximately 3,900 employees led by Dan Gobel, President. Core capabilities include the support of a wide range of platforms, including fixed- and rotary-wing aircraft and ground vehicles, with particular expertise in:

- Vehicle management systems
- Engine controls
- Human-machine interfaces
- Power and propulsion management systems

Support Solutions – Support Solutions provides a wide range of services in engineering, systems integration, ship repair, and readiness & sustainment for military and commercial customers throughout the product lifecycle, anywhere around the world. This sector is headquartered in Rockville, Md., and employs approximately 11,700 employees led by David Herr, President. Core capabilities include:

- Expertise as a leading provider of non-nuclear ship repair and overhaul services
- Sustainment services to extend the viability of existing land and maritime platforms at home and in theater,
- while modernizing to meet evolving threats
- Experienced partner providing seamless, onsite management of military and government customer operations

BAE Systems, Inc. operates under a Special Security Agreement, which provides access to classified U.S. Government programs. The U.S.-based business has a highly distinguished Board of Directors, with external directors that include:

- **General Anthony C. Zinni** (USMC, Retired)
Chairman of the Board
Former Commander-in-Chief U.S. Central Command
- **The Honorable Michael Chertoff**
Former Secretary of the U.S. Department of Homeland Security
- **Lee H. Hamilton**
Former Member of Congress and Co-Chair of the 9/11 Commission
- **Richard J. Kerr**
Former Deputy Director of Central Intelligence
- **General Kenneth A. Minihan** (USAF, Retired)
Former Director National Security Agency
- **Admiral Robert Natter** (USN, Retired)
Former Commander of Fleet Forces & Atlantic Command
- **General J.H. Binford Peay, III** (USA, Retired)
Former Vice Chief of Staff U.S. Army & Commander, U.S. Central Command
- **Dr. William Schneider, Jr.**
Former Undersecretary of State for Security, Science & Technology

Interesting Facts:

- We have delivered more than 210,000 thermal night vision cameras for applications from firefighting to helping drive ground vehicles at night during combat missions.

- BAE Systems invented the Check-6® taillight thermal camera and has been the sole provider, delivering more than 34,000 sensors to warfighter vehicles.
- With over 600 systems in orbit, BAE Systems is the leading provider of computers capable of withstanding the radiation, temperature, vibration, and other extremes encountered in space flight.
- Since its deployment on CH-47 Chinook helicopters in late 2009, the ATIRCM system has proven to be the most reliable directable infrared countermeasure system yet fielded, and has already been credited with saving aircraft from missile attack. As of October 2010, ATIRCM has exceeded the Army's reliability threshold by 66 percent.
- BAE Systems created a smartphone app that allows natural disaster victims to apply for immediate federal aid, which enabled our customer to win an award for the most innovative IT program in the federal government.
- We are the largest supplier of commercial armored vehicles to the US Government.
- We are the major supplier of the most technically advanced racing harnesses for Formula 1 and NASCAR since the 1950s.
- We have designed and/or developed every track system fielded by the US Army and Marine Corps since 1959.
- We delivered prototype MRAPS 43 days after contract award and built well over 6,000 in about two years.
- We have produced and delivered more than 70,000 trucks and trailers to the US Army.
- The M88A2 HERCULES vehicle that pulled down the statue of Saddam Hussein in 2003 was built by us.
- We built the first contractor facility in Afghanistan to provide immediate support for the entire fleet of vehicles in theatre.
- We have produced over 500,000 sets of soldier protective equipment since our troops deployed to Iraq.
- Our co-developed Excalibur shell fired from our M777 howitzer is accurate enough to go through a window 40km away.
- Our Munitions business can produce 1 million rounds of ammunition every day and 20,000 mortar bombs every month.
- BAE Systems has produced over one million hard armor inserts.

- BAE Systems serves more than 500 commercial airline companies around the world, with an airplane taking off or landing every second with our products installed.
- There are 1.2 million BAE Systems parts flying on more than 12,000 commercial airplanes around the world.
- BAE Systems powers the world's largest hybrid bus fleet in New York City, and with more than 3,500 transit buses in service around the world, we transport 1.8 million passengers daily.
- Our hybrid buses reduced diesel fuel consumption by 25 million gallons and CO2 emissions by 280,000 tons, and are compatible with future zero-emission technology.
- BAE Systems is the US Navy's only C4I integrator for new construction Surface Ships and has integrated C4I systems on more than half the active ships.
- BAE Systems has the largest floating drydocks on the east and west coasts of the US - Norfolk's Titan drydock and San Francisco's Drydock #2, respectively - and both are Navy certified.
- BAE Systems' San Francisco Ship Repair recently drydocked the Carnival Splendor, which at 113,000 gross registered tons, represented the heaviest ship ever lifted by a floating drydock on the west coast of the US.
- BAE Systems impacts the readiness and sustainment of every class of US Navy surface ship.
- BAE Systems drydocked and restored the National Monument USS Missouri in Hawaii.
- Upon receiving word on a Friday night that the US Navy was sending the USS Bataan, USS Normandy and other ships to support Haiti earthquake relief, BAE Systems sent crews to Naval Station Norfolk and worked around the clock to restore the Bataan and Normandy, which were in the middle of a repair availability, and both were able to deploy on Monday morning.
- Since partnering with the USO in 2001, BAE Systems has donated more than 6,800 bikes to families of junior enlisted personnel annually.
- BAE Systems capabilities include mission IT solutions, advanced analytics, cyber analysis and real-time network forensics.